

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

J. MICHAEL CHARLES; MAURICE W.)	C. A. NO. 05-702 (SLR)
WARD, JR.; and JOSEPH I. FINK, JR., on behalf)	(Lead Case)
of themselves and all others similarly situated,)	
)	
Plaintiffs,)	
)	
v.)	
)	
PEPCO HOLDINGS, INC; CONECTIV, and)	
PEPCO HOLDINGS RETIREMENT PLAN,)	
)	
Defendants.)	
)	

PLAINTIFFS' PROPOSED SCHEDULING ORDER

At Wilmington this day of , 2006, the parties having satisfied their obligations under Fed. R. Civ. P. 26(f), and the Court having conducted a pretrial scheduling conference pursuant to Fed. R. Civ. P. 16 and D. Del. L.R. 16.2(a) and (b).

IT IS ORDERED that:

1. **Pre-Discovery Disclosures.** The plaintiffs served their pretrial disclosures on July 14, 2006. Defendants have indicated that they are in the process of identifying the documents in their custody or control relevant to these actions. Accordingly, they will furnish the information required by Fed. R. Civ. P. 26(a)(1) and D. Del. L.R. 16.2 by September ___, 2006.

2. **Discovery.**

(a) Discovery will be needed on the following subjects: the reasons for adoption of the Cash Balance Sub-Plan; the extent to which defendants expected the Cash Balance Sub-Plan to result in lower benefit accruals; the communications from Conectiv to participants concerning adoption of the change; the nature and extent of the plan's liabilities to class members under the terms of the Cash Balance Sub-Plan and its predecessors; the rate at which participants have

accrued benefits under the Cash Balance Sub-Plan for each plan year; the propriety of class action treatment; and the appropriate remedies for defendants' alleged violations of ERISA.

(b) All discovery shall be commenced in time to be completed by July 25, 2007.

(c) Maximum of 50 interrogatories by each party to any other party.

(d) No limits will be imposed upon requests for admissions at this time.

(e) The parties shall meet and confer on the number of depositions and the durational limits on depositions within 30 days after the conclusion of defendants' production of documents. The parties shall thereafter promptly submit a report on the results of that conference to the Court so that any disagreement between them may be addressed.

(f) Each deposition shall be limited to a maximum of 8 hours unless extended by agreement of parties pursuant to their conference or by Order of the Court.

(g) Reports from retained experts under Rule 26(a)(2) on issues for which any party has the burden of proof due by May 30, 2007. Rebuttal expert reports due by June 27, 2007.

(h) **Discovery Disputes.** Any discovery dispute shall be submitted to the Court pursuant to Fed. R. Civ. P. 37. During the course of discovery, each party is limited to two (2) Rule 37 motions. The Court shall make itself available, however, to resolve through a telephone conference, disputes that arise during the course of a deposition and disputes related to entry of a protective order.

3. **Joinder of other Parties, Amendment of Pleadings, and Class Certification.**

(a) All motions to join other parties and amend the pleadings shall be filed on or before December 5, 2006.

(b) Plaintiffs shall file their motion for class certification on or before January 12, 2007, and all discovery relevant to class certification, including any expert discovery, shall be

concluded by March 16, 2007. Defendants shall file their opposition to the class certification motion by March 30, 2007, and plaintiffs shall file their reply by April 20, 2007.

4. **Settlement Conference.** Pursuant to 28 U.S.C. § 636, this matter is referred to Magistrate Judge Thyng for the purposes of exploring ADR.

5. **Summary Judgment Motions.** All summary judgment motions shall be served and filed with an opening brief on or before August 22, 2007. No summary judgment motion may be filed more than 10 days from the above date without leave of the Court. Responsive briefs shall be due October 8, 2007, and replies shall be due November 5, 2007. To the extent that any party contends that a challenge to the admissibility of expert evidence is relevant to the determination of any summary judgment motion, they shall file their *Daubert* motion on or before August 22, 2007, and the parties' briefing of all such *Daubert* motions shall be on the same schedule as their briefing of summary judgment motions.

6. **Application by Motion.** Any application to the Court shall be by written motion filed with the clerk. Unless otherwise requested by the Court, counsel shall not deliver copies of papers or correspondence to chambers. **Any non-dispositive motion shall contain the statement required by D. Del. L.R. 7.1.1.**

7. **Motions in Limine.** Except as provided in paragraph 5, above, all motions *in limine* shall be filed on or before December 28, 2007. All responses to said motions shall be filed on or before January 7, 2008.

8. **Pretrial Conference.** A pretrial conference will be held on January 14, 2008 at _____m. in Courtroom 6B, sixth floor Federal Building, 844 King Street, Wilmington, Delaware. The Federal Rules of Civil Procedure and D. Del. L.R. 16.4 shall govern the pretrial conference.

9. **Trial.** This matter is scheduled for a one week bench trial commencing on January 28, 2008 in Courtroom 6B, sixth floor Federal Building, 844 King Street, Wilmington, Delaware.

For purposes of completing pretrial preparations, the parties should plan on being allocated a total number of hours in which to present their respective cases.

United States District Judge